



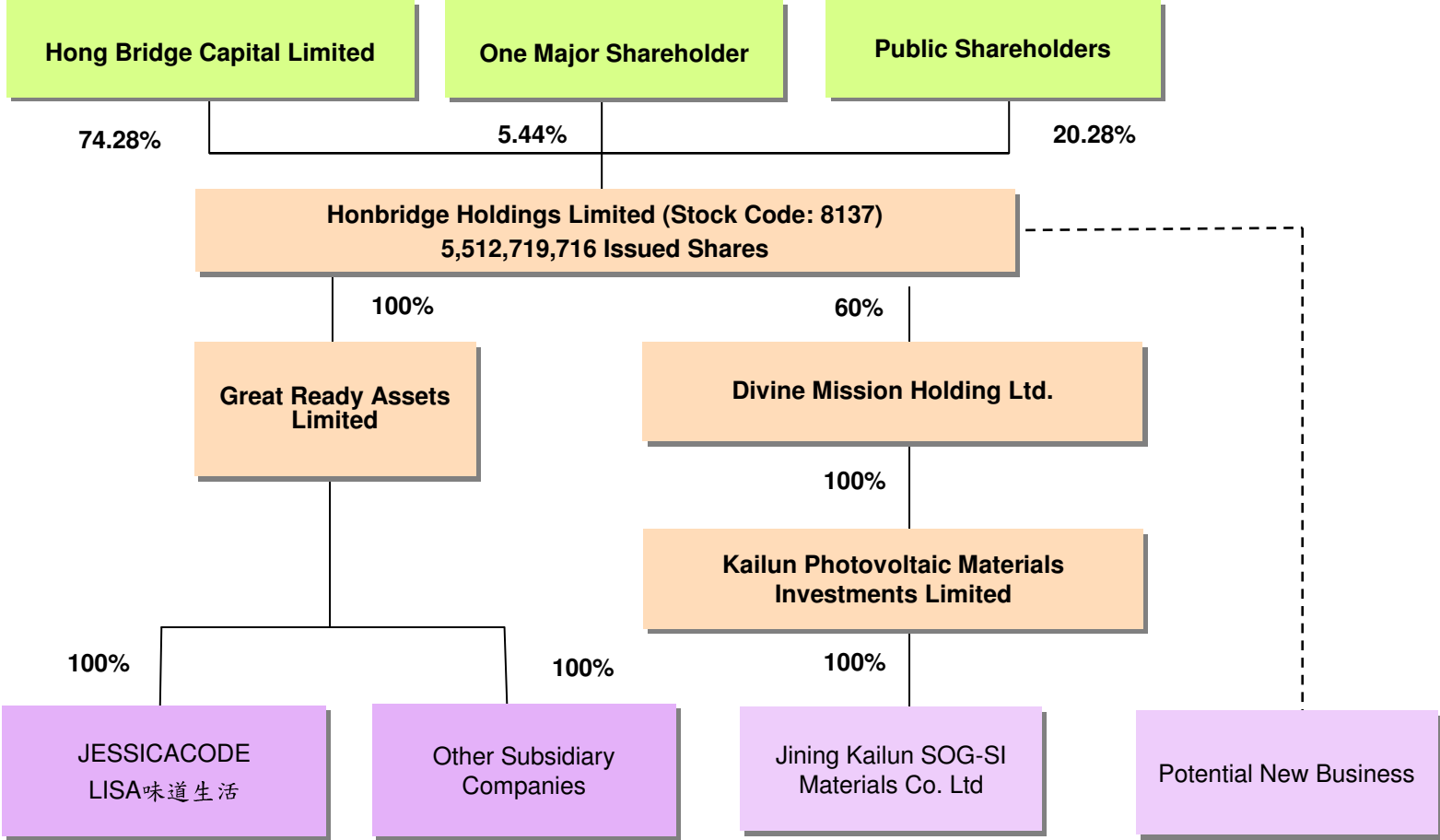
(HKEx Stock Code: 8137)

Merger & Acquisition, Transformation
and Rapid Growth

Company Background – Honbridge · Highlights

- Realizing the transformation of business and rapid growth by acquisition
- June, 2008: Completed the acquisition of a highly purified silicon enterprise, Jining Kailun SOG-SI Materials Co. Ltd (“Kailun PV (Jining)”), entering into the renewable energy industry
- 7 November, 2009: Entered into a definitive agreement for the acquisition of 66% interests in Xianglan Brazil, a risk exploration mining enterprise in Brazil, for a consideration of HKD 880 million
- 17 November, 2009: Entered into a Memorandum of Understanding with Votorantim Novos Negócios (“VNN”), Brazil on a possible acquisition of 100% interests of SAM, a subsidiary of VNN, for a consideration of not more than USD 430 million
- Owning a management team with brilliant track records
- Continuously seeking acquisition and cooperation opportunities in new energy, conventional energy and resources

Company Background - Honbridge · Company Structure



Company Background - Honbridge · Management

Mr. He, aged 47, solely owns Hong Bridge Capital Limited. He is the major shareholder, executive director and chairman of Honbridge.

- 1983 Graduated from Anhui Finance and Trade College of the PRC and having extensive experience in the field of financial management and investment
- 1983 – 1985 The Domestic Trade Ministry of the PRC
- 1985 – 1997 China Resources (Holdings) Co., Ltd.
- 2000 – 2009 Acquiring and restructuring several listed companies in which he became the major shareholder, director and chairman, including Shanghai Zendai Property Limited (stock code: 0755), and Geely Automobile Holdings Limited (stock code 0175).

Company Background - Honbridge · Management

Mr. Liu Wei, aged 45, Executive Director

- Mr. Liu has over 10 years of experience in corporate banking and corporate financing.
- He previously worked in The Hongkong Chinese Bank Ltd. and Lippo Group.
- During the period from 2004 to 2006, Mr. Liu was a director of Hans Energy Company Limited (stock code: 0554), the shares of which are listed on the Stock Exchange.
- Mr. Liu was also a director of China Metal and Technologies (H.K.) Limited, a private company engaged in the trading of non-ferrous metal.
- He was the managing director of a private company engaged in media business.
- Mr. Liu was experienced in publication business and was involved in the publication of 世界經濟論壇 (World Economic Journal Monthly), 今日健康生活 (Healthy Life Today) and 中國新聞周刊 (China News Weekly) during his tenure with the above private company.
- Mr. Liu holds a master's degree in Business Administration from the University of San Francisco .

Mr. Shi Lixin, aged 42, Executive Director

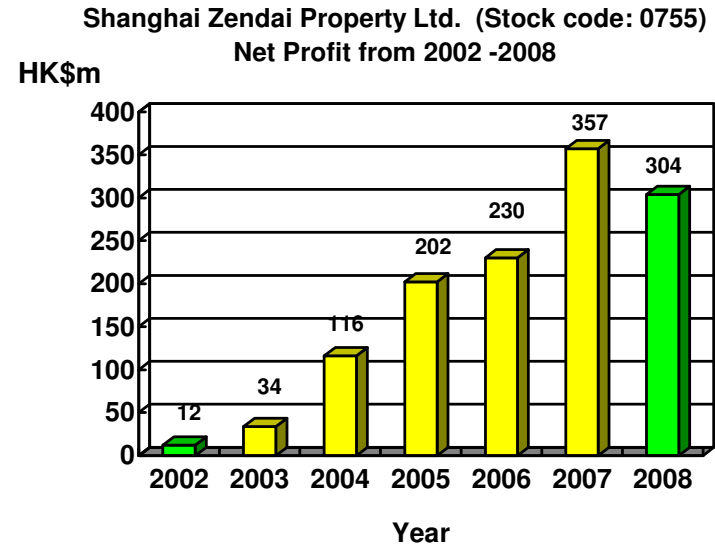
- Mr. Shi is a postgraduate diploma holder in Business Administration from the University of Wales College, Newport
- He has extensive experience in mergers and acquisitions and project financing.
- He is currently the chief executive officer of 萬博港工業品超市有限公司 (Wanbo Industrial Provision & Exposition Co., Ltd.) and was once the special assistant to the chairman of 湖南投資集團股份有限公司 (Hunan Investment (Group) Corporation).
- Mr. Shi was also the chief executive officer of a company which was involved in the business procurement of 湘潭高新技術產業開發區 (Xiantan Hi-Tech Industrial Development Zone), which in turn contains the 湘潭 (德國) 工業園 (Xiangtang (Germany) Industrial Park).

Company Background - Honbridge · Track Records

2001 Shanghai Zendai Property Ltd. (0755)

Mr. He took charge of the reorganisation of Fourseas.com, which was later renamed as Shanghai Zendai Property Ltd. (stock code: 0755), and introduced China real estate business to the company when it was a loss-making listed company for consecutively 5 years.

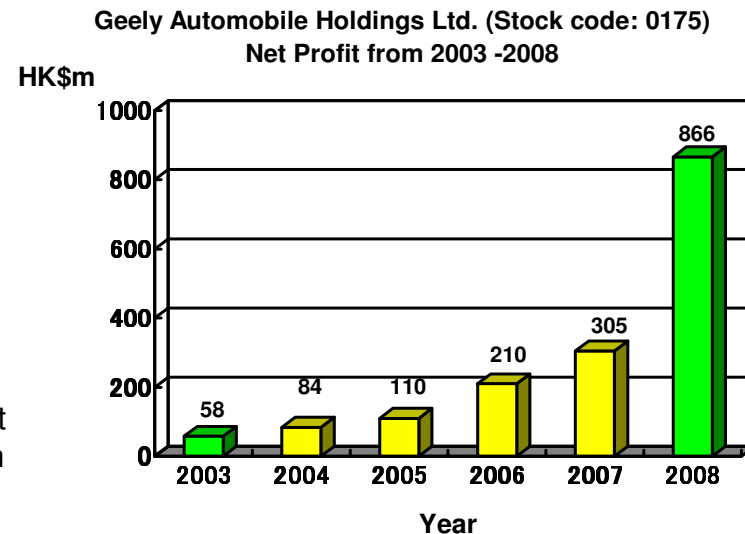
The company recorded tremendous growth in profit after the reorganisation.



2002 Geely Automobile Holdings Ltd. (0175)

Mr. He took charge of the reorganisation of South China I&T (stock code: 0175), which was later renamed as Guorun Holdings Ltd., when it was a loss making listed company for consecutively 5 years. Automobile manufacturing was then introduced to the company and the company had changed its name to Geely Automobile Holdings Ltd. (stock code: 0175).

The company recorded tremendous growth in profit after reorganisation. The profit has gained as much as 15 times in 5 years.



Company Background - Honbridge · Track Records

Financing History of Geely Auto (0175)	
July, 2002	The team led by Mr He injected capital into South China I&T (0175) through Proper Glory (“PG”) and became the major shareholder of the company. The company was then renamed as Guorun (0175)
February, 2003	A Memorandum of Understanding (MOU) regarding investments in Geely Auto was signed between Guorun and Geely Group
March, 2003	1st fund raising by Guorun for HKD 55 million (equivalent to USD 7.1 million) @HKD 0.55
March, 2003	A formal agreement was signed between Guorun and Geely Group and that Geely-Guorun, a sino-foreign joint venture for automobile manufacturing, was formed in Ningbo, Zhejiang; HKD 50million was injected by Guorun accounting for 46.8% of its equity interests
September, 2003	2nd fund raising by Guorun for HKD 476 million (equivalent to USD 61million) @HKD 0.70
October, 2003	Guorun reinjected capital in Geely-Guorun and Huapu-Guorun, a sino-foreign joint venture for automobile manufacturing, was formed in Jinshan, Shanghai. Guorun held 46.8% of Huapu-Guorun's equity interests
December, 2003	Acquisition of Fulin-Guorun for automobile parts in Taizhou, Zhejian, accounting for 51% of its equity interests
January, 2004	32% equity interests in PG was obtained by Li Shufu
March, 2004	Guorun was renamed as Geely Auto (0175)
May, 2005	Research institutes and remaining automobile assets were transferred to the joint venture; Geely Group and Geely Auto, the listed company, obtained 53.2% and 46.8% equity interests of the joint venture respectively
July, 2005	The remaining 68% of PG's equity interests were acquired by Li Shufu
March, 2006	3rd fund raising by Geely Auto (CB) for HKD 740 million (equivalent to USD 95 million)
February, 2007	4th fund raising by Geely Auto for HKD 636 million (equivalent to USD 81.5 million) @HKD 1.06
July, 2007	Increased equity interests held in the joint venture to 91% by conversion of shares
May, 2009	5th fund raising by Geely Auto for HKD 1,080 million (equivalent to USD 138 million) @HKD 1.35
October, 2009	Goldman Sachs became a strategic shareholder in Geely Auto; 6th fund raising by Geely Auto for HKD 2,570 million (equivalent to USD 330 million) @HKD 1.90/@HKD 2.30

* Total fund raised from March, 2003 to October, 2009 is up to USD 712.6 million, and the amount of fund raised increases time by time

Company Background - Honbridge · Track Records

Stock Price Movement of Geely Auto from 2003 to 2009:
(Stock price of Geely Auto has increased over 9 times for past 6 years)



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